

Zoned Housing Capacity Analysis

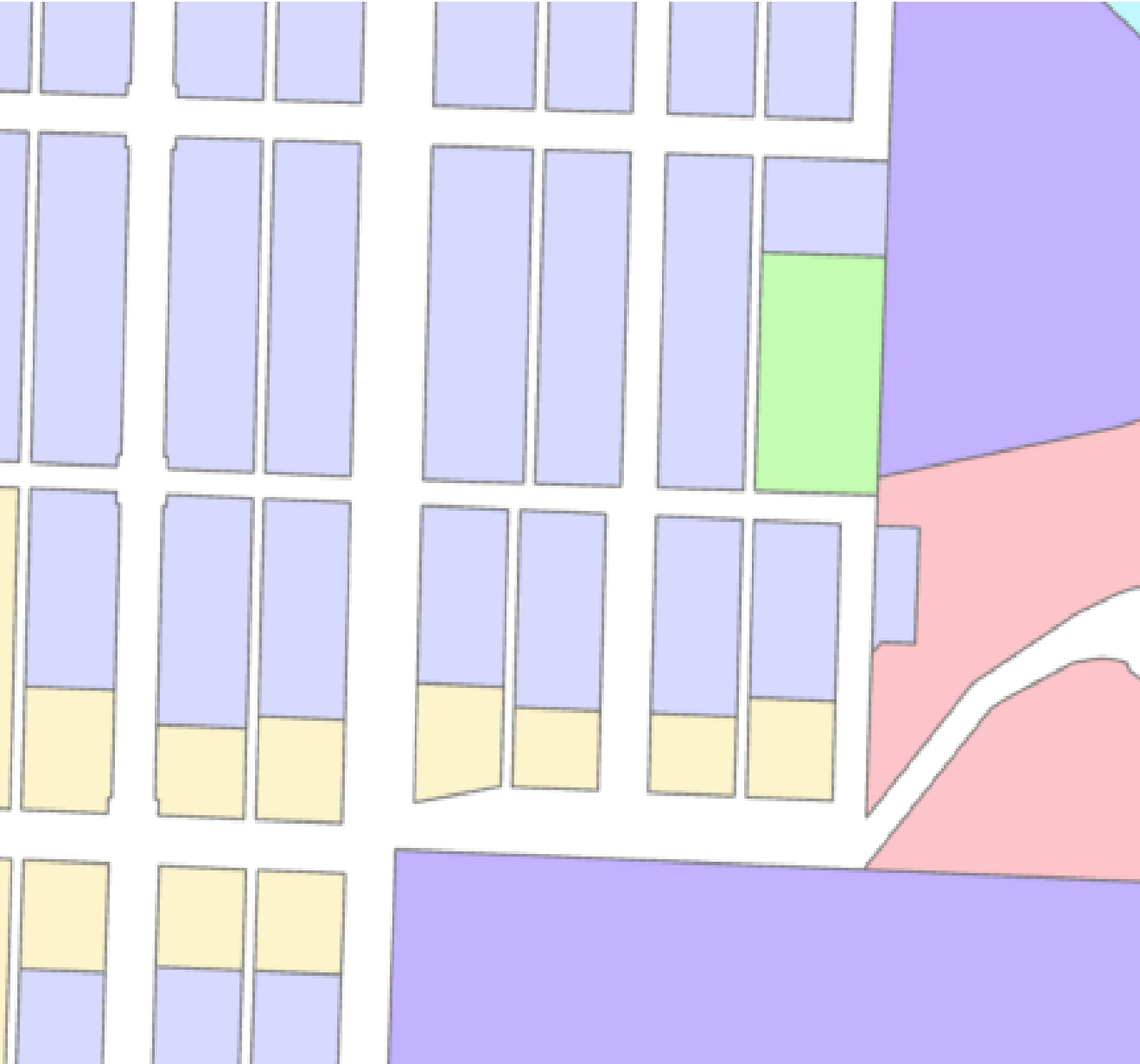
Growth Management Policy Board

October 15, 2026



Puget Sound Regional Council

Future Land Use Dataset



The Future Land Use dataset is a regional collection of tabular and geospatial data that represents zoning regulations across local jurisdictions



Why do we create these data?

- Important input to UrbanSim land use model, used to determine allowed uses and development densities
- Other uses, e.g. Housing capacity analysis, Industrial Lands inventory
- Frequently requested dataset

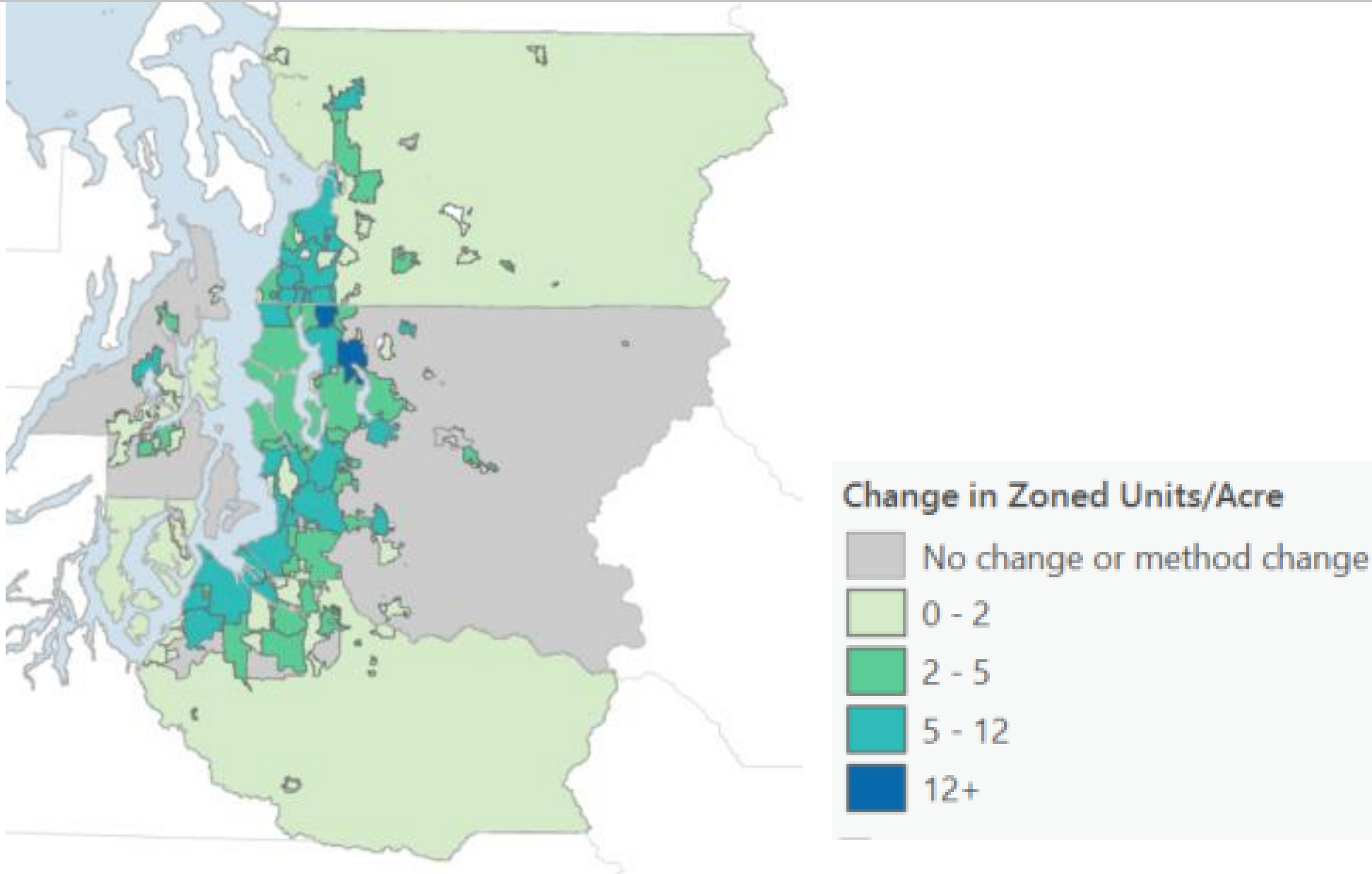


What the data tells us about housing capacity

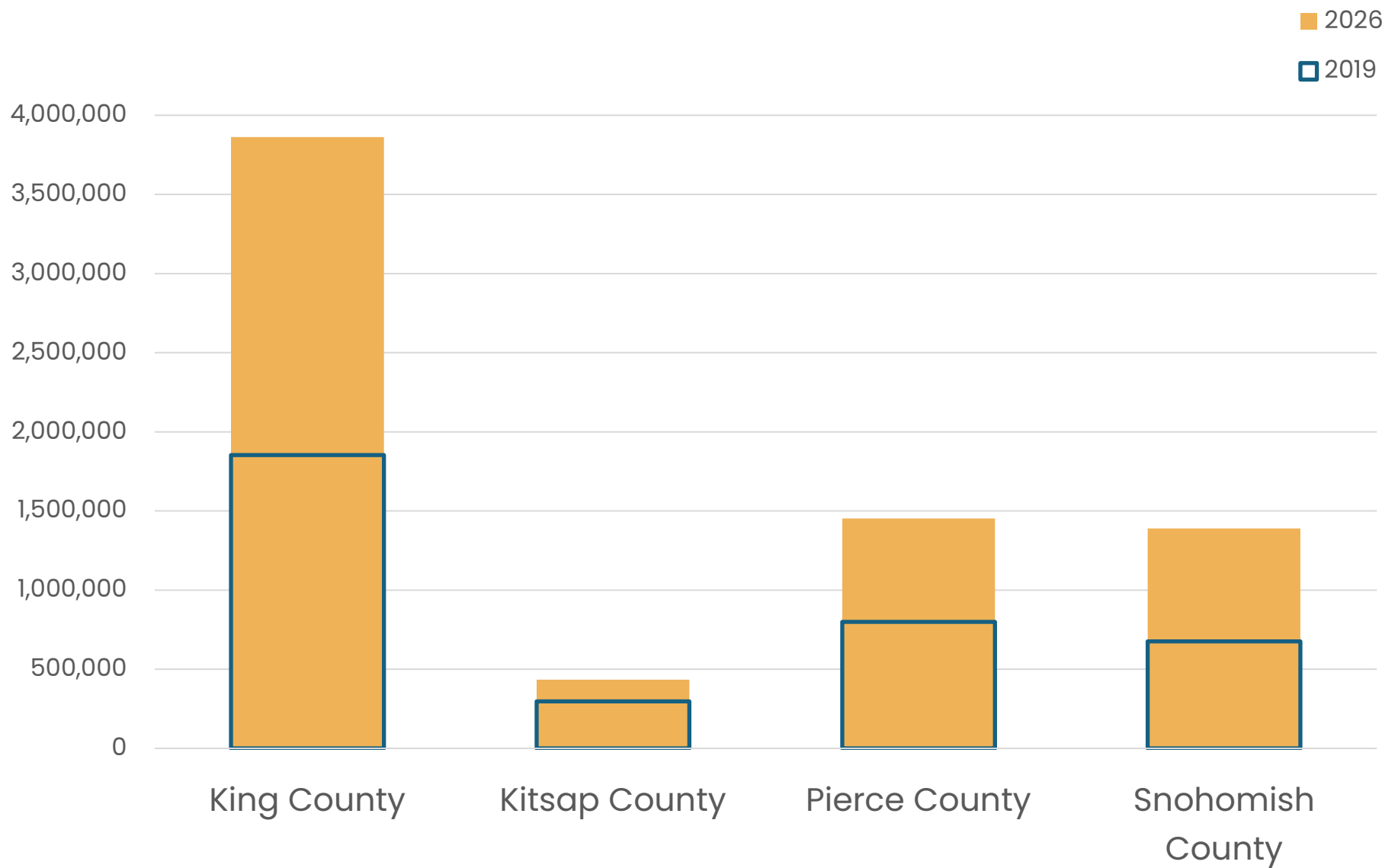
- Future Land Use data represents gross maximum zoned capacity
- Different than Buildable Lands capacity
- Comparing capacity before and after updates useful for seeing where changes have taken place



Zoned Capacity Change: Jurisdictions



Zoned Capacity Change: Counties

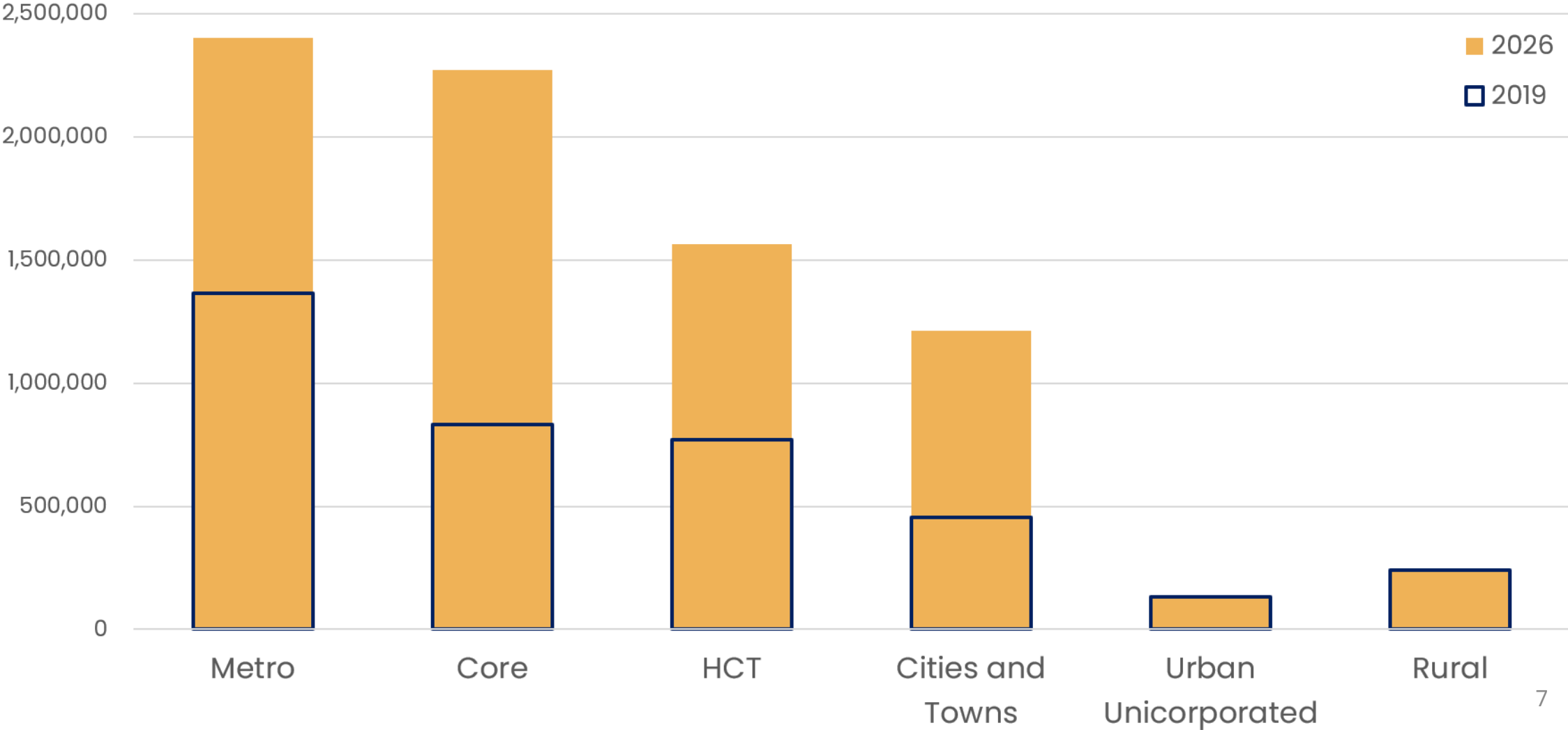


3.5 Million unit increase in zoned housing capacity

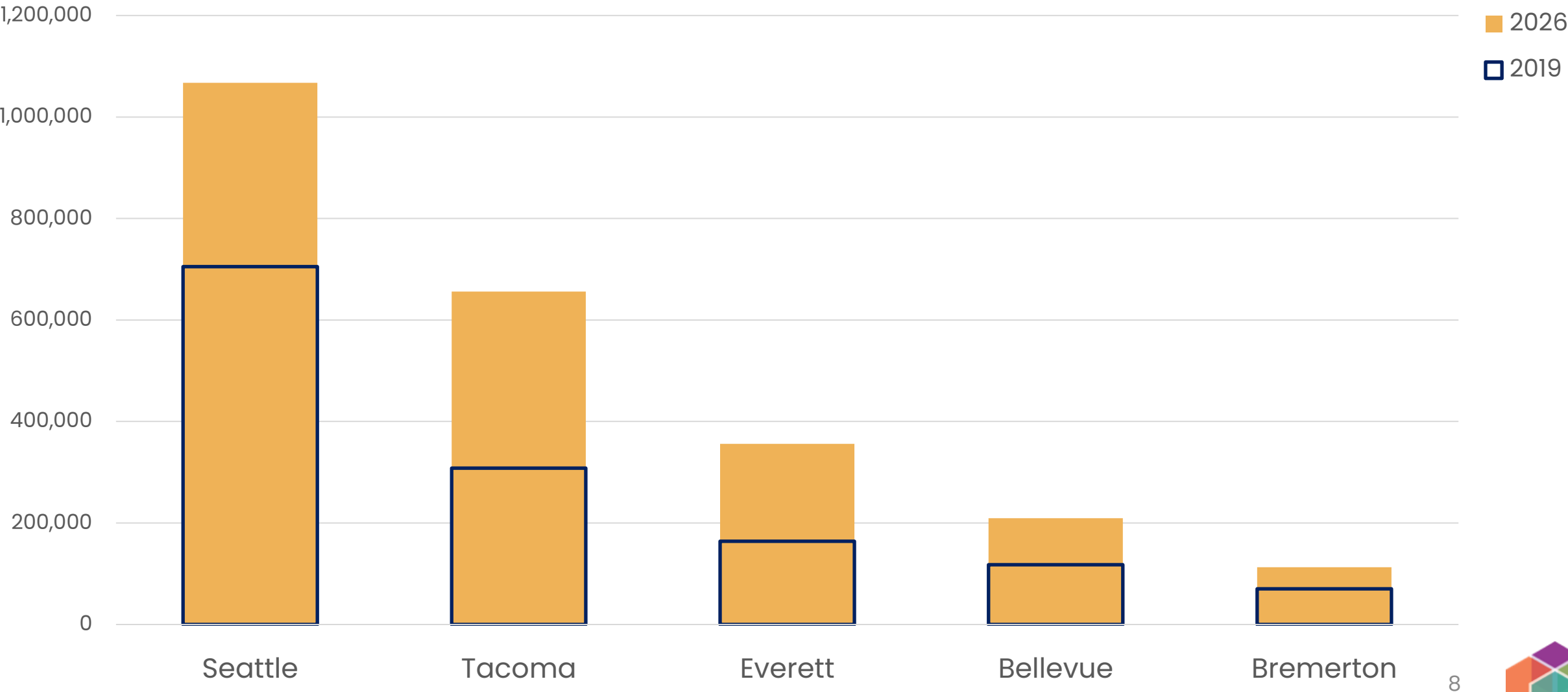
Total zoned capacity range between 6.5 – 7.8 million



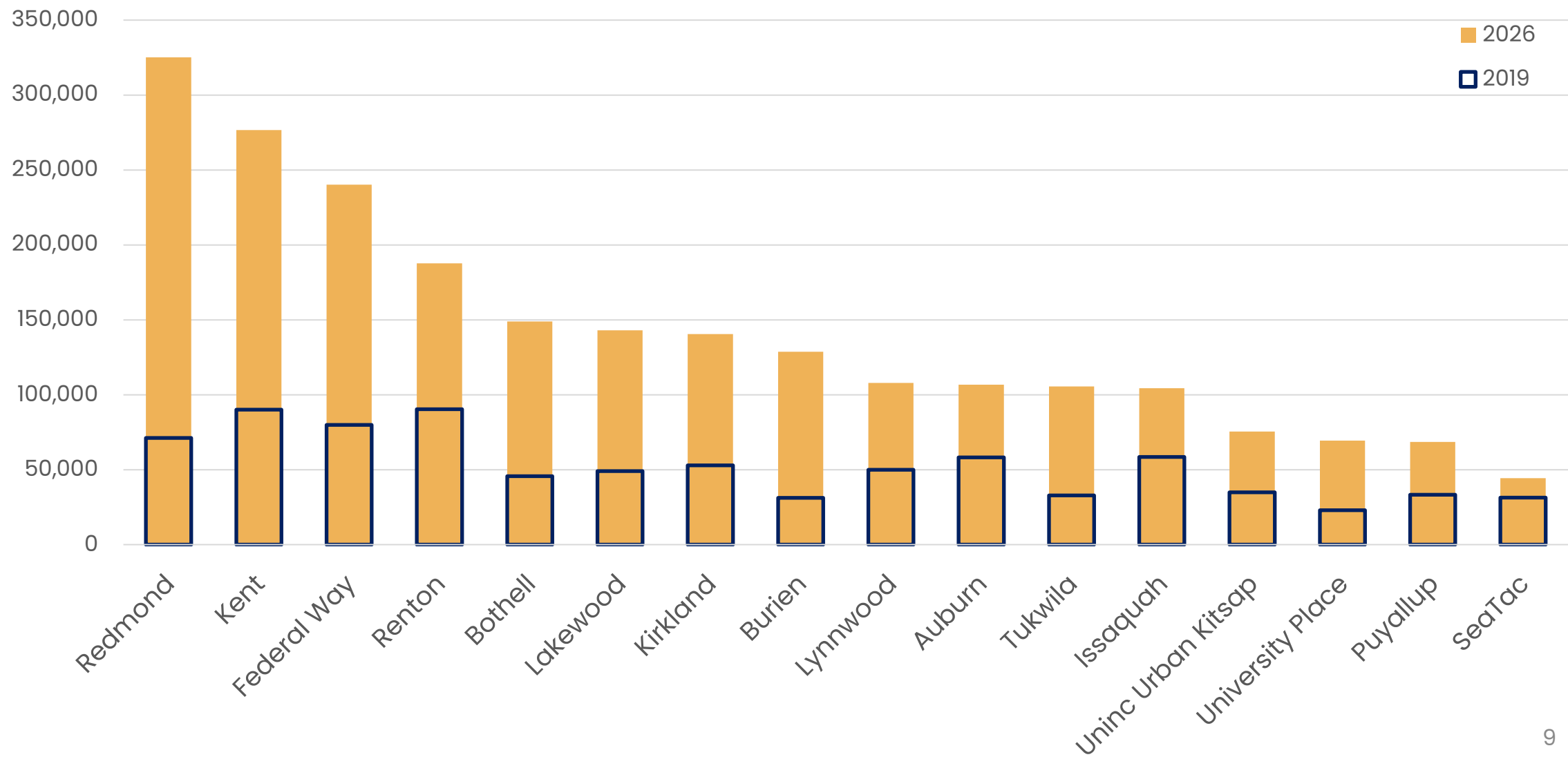
Zoned Capacity Change: Regional Geographies



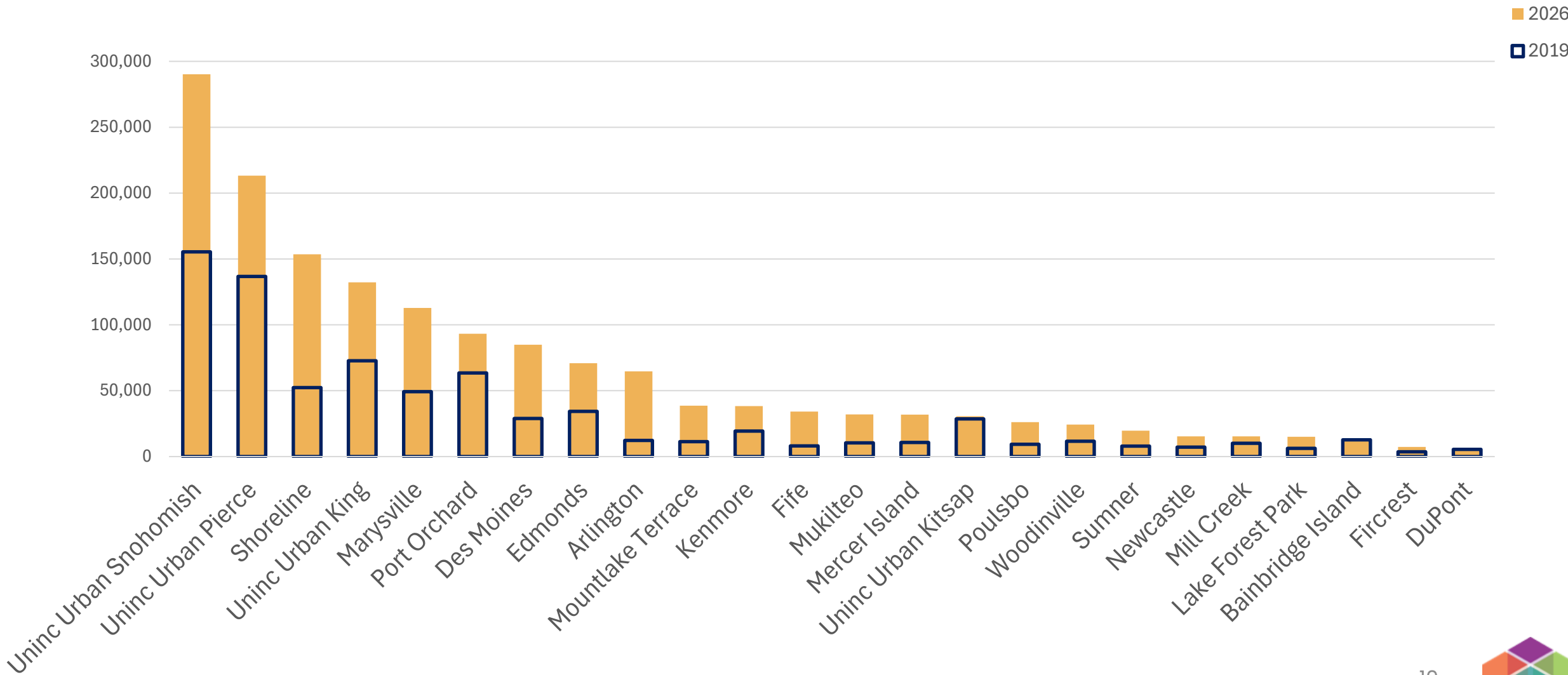
Zoned Capacity Change: Metro Cities



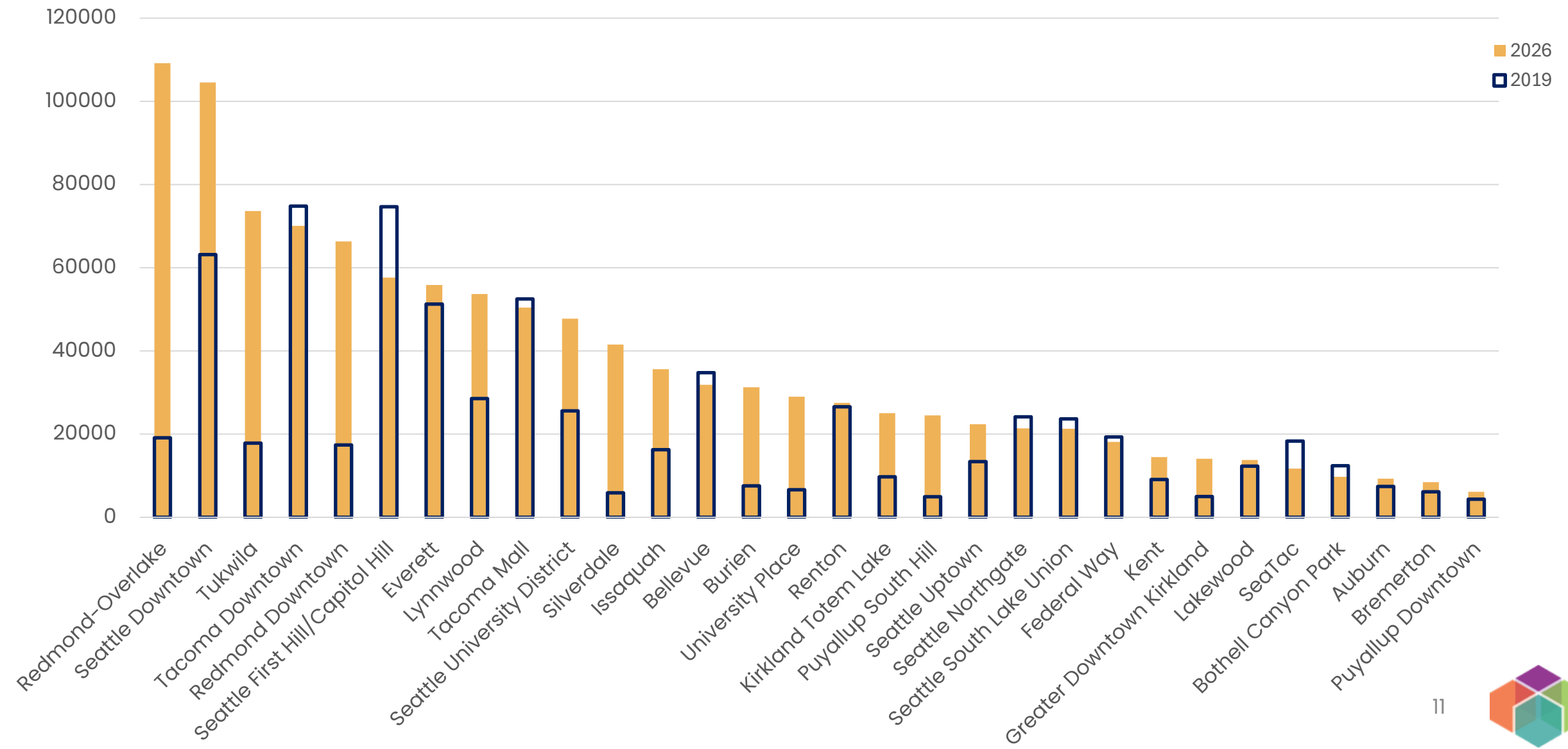
Zoned Capacity Change: Core Cities



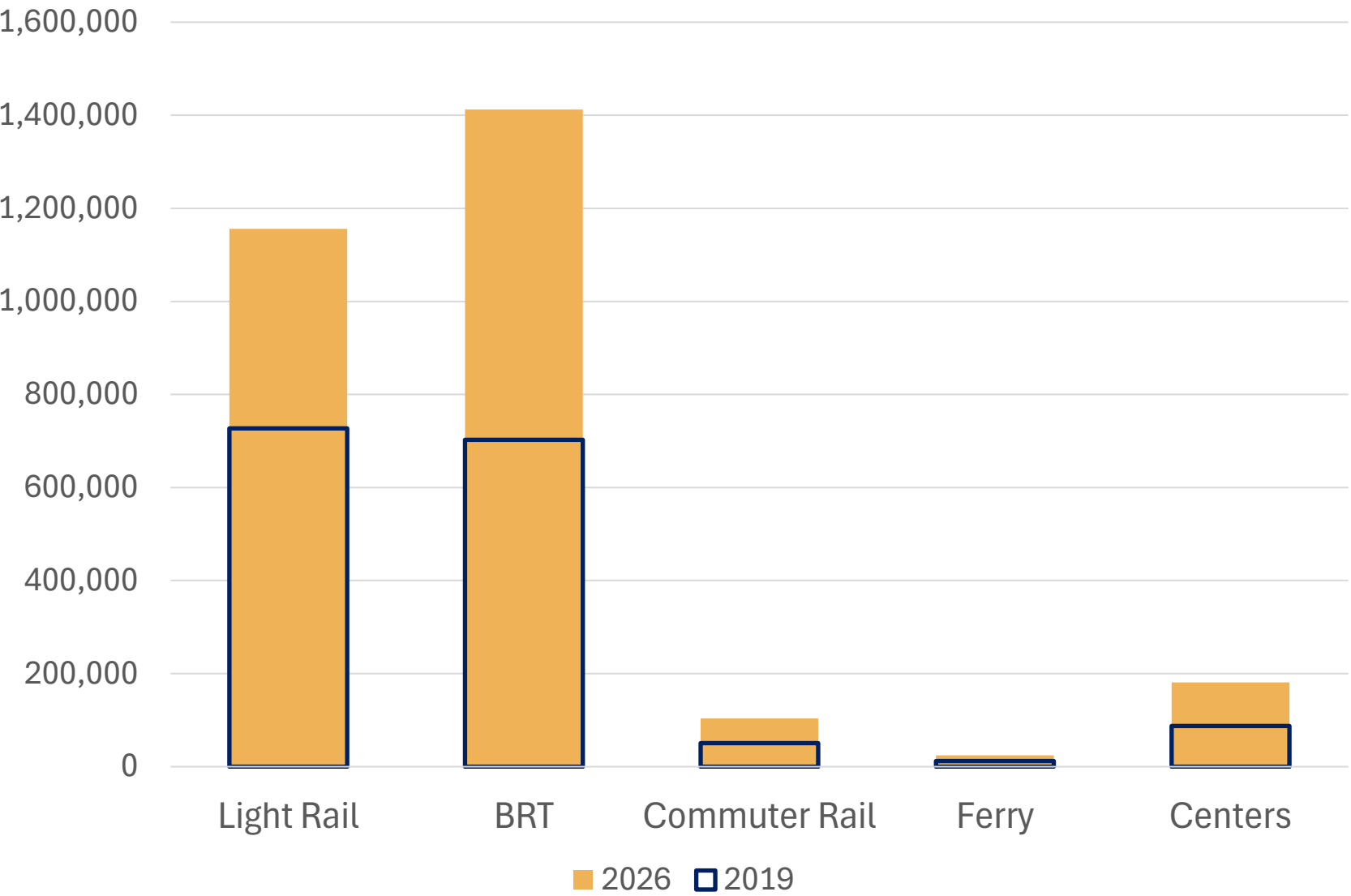
Zoned Capacity Change: HCT Communities



Zoned Capacity Change: Regional Growth Centers



Zoned Capacity Change: High-Capacity Transit Areas



Key Takeaways and Next Steps

- Zoning actions by jurisdictions significantly increased allowable housing capacity across region
- Analysis can inform VISION 2060 plan update
- Update small area growth projections
- Make data available for download





Thank You!

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