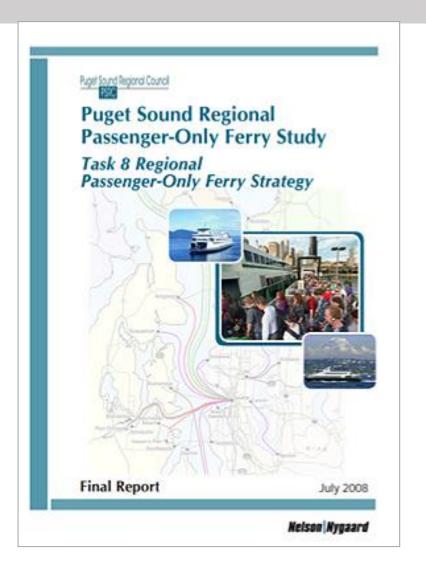


2008 PSRC Passenger-Only Ferry Study

- Evaluated market opportunities for passenger-only ferries.
- Identified viability of routes—both existing and potential.
- Implementation considerations including vessel and facilities recommendations.
- Regional roles and action steps.
- Study led to the system in service today.





Current Puget Sound Passenger-Only Ferry Routes

Kitsap Transit

Bremerton – Port Orchard (12 mins)

Bremerton – Annapolis (5 mins)

Bremerton – Seattle (30 mins)

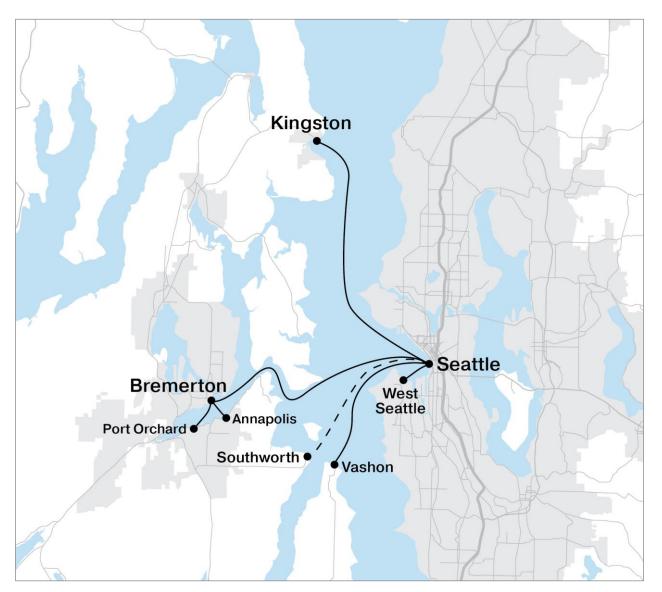
Kingston – Seattle (39 mins)

Southworth – Seattle (23 mins in 2020)

King County

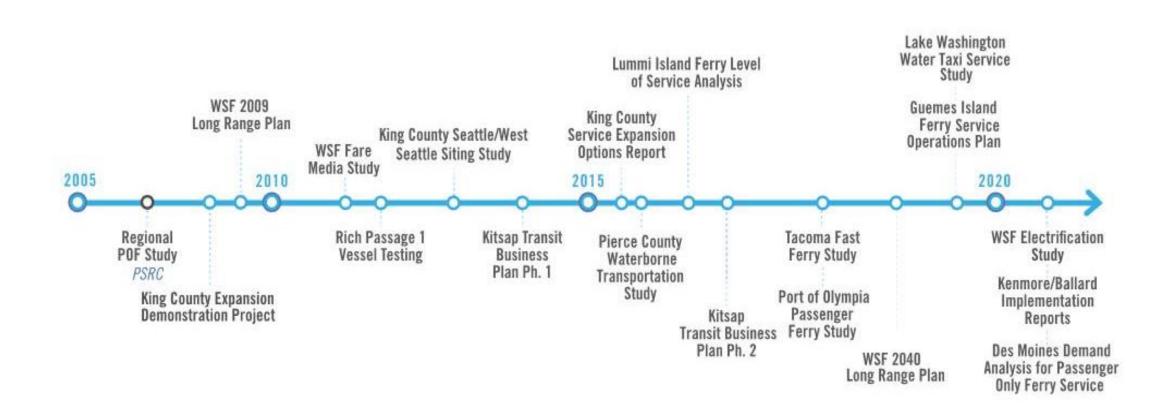
Vashon – Seattle (22 mins)

West Seattle – Seattle (10-15 mins)





Expansion of Passenger-Only Service and Planning





Puget Sound Passenger-Only Ferry Ridership

6-Year POF Ridership, 2014 to 2019









2020 Puget Sound Passenger-Only Ferry Study



Overview of Project Scope:

- 12-County Puget Sound Region, including Lake
 Washington and Lake Union
- Analyze potential new passenger-only routes:
 - Terminal locations and capacity
 - Passenger demand/ridership
 - Capital and operating elements
- Assess environmental aspects of POF service
- Conduct early, inclusive, and continuous outreach



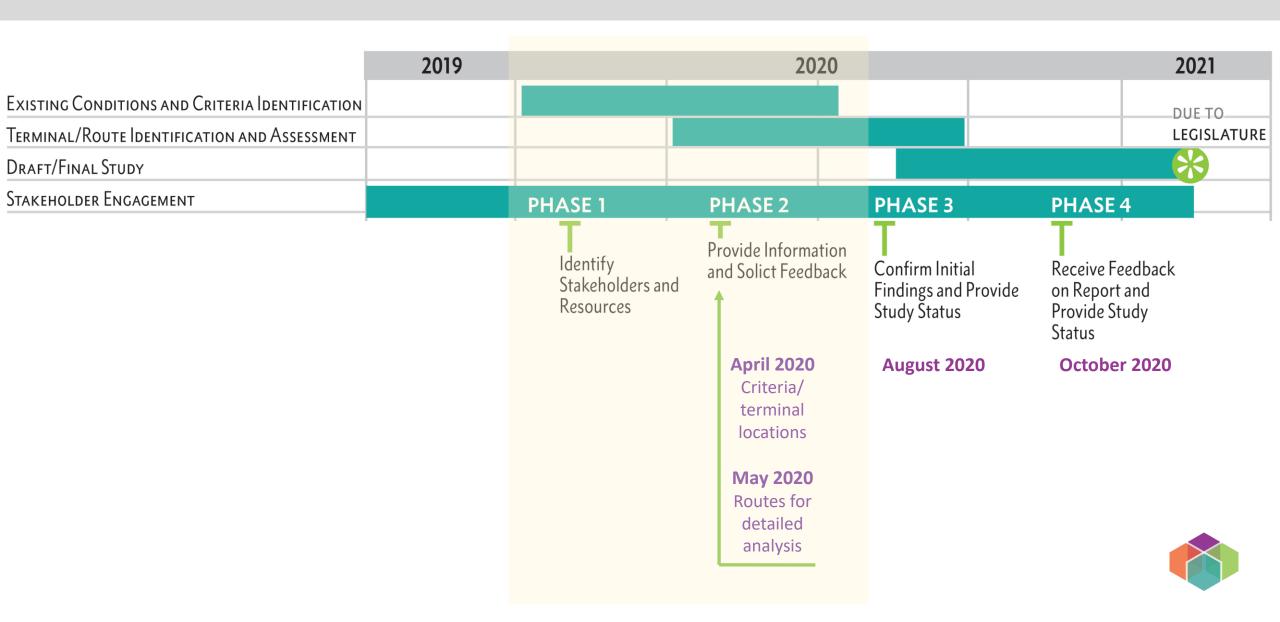








Study Schedule



Engagement Tools and Resources

Project Website	https://www.psrc.org/our-work/puget-sound-passenger-only-ferry-study-underway
Stakeholder Database	Please help us by providing contacts!
PSRC	 Committees Previous POF Study Listserv(s) Social media E-newsletter
Partners	 Webpages / E-newsletters Social media Listserv(s)
Meetings	Webinars / updates at re-occurring virtual meetings
News Media	 Releases around milestones Social media



Existing Conditions and Trends Analysis

Passenger Ferry Studies

- Des Moines Demand Analysis for Passenger-Only Ferry Service
- Guemes Island Ferry Operations & Service Analysis
- King County Expansion Demonstration Project
- King County Service Expansion Options Report
- King County Ballard Water Taxi Route Implementation Report
- King County Kenmore Water Taxi Route Implementation Report
- King County West Seattle Terminal Siting Study
- Kitsap Transit Passenger-Only Ferry Business Plan
- Kitsap Transit Passenger-Only Ferry Long Range Strategy Ph. 1 & 2
- Lummi Island Ferry Level of Service (LOS) Analysis
- Pierce County Waterborne Transportation Study
- Port of Olympia Passenger Ferry Study
- PSRC 2008 Regional POF Study
- SECO Passenger Ferry Study
- Tacoma Fast Ferry Feasibility Study
- WSF Electrification Study
- WSF Fare Media Study
- WSF 2040 Long Range Plan

Regional Transportation Plans

- Island Access 2040
- North Sound Transportation Alliance 2019 Report: Accomplishments & Challenges for 2020
- Peninsula Regional Transportation Planning Organization: Regional Transportation Plan 2040
- PSRC Regional Transportation Plan
- PSRC VISION 2040
- PSRC VISION 2050 (draft)
- San Juan County Comprehensive Plan, Transportation Element
- Skagit 2040 Regional Transportation Plan
- Thurston Regional Planning Council What Moves You: Regional Transportation Plan
- Thurston Regional Planning Council What Moves You: Regional Transportation Plan Update
- Whatcom Mobility 2040



Identification of Regional Priorities – draft for input

Common Elements:

- Resiliency and preparedness
- Connectivity and system integration
- Environmental stewardship

Ferries: Increased passenger traffic where practical, improved connectivity to other modes

Transportation without Barriers: Meeting differing needs for differing age groups, language speakers, and incomes Manage Traffic Congestion: Manage congestion with minimal road expansion



Transportation & Access to Healthcare:

Connecting people to needed services & appointments

Connectivity: Intercounty connections, mainland to islands, inter-island connections

Ferries: Variable congestion conditions, Increased passenger traffic, improved connectivity to other modes POF Service Studies: Whidbey Island to Everett, Langley to Camano Island

Mitigate Traffic Congestion: Provide more options & increase system efficiency

Ferries: Existing POF service in Kitsap and King Counties.

POF Service Studies: Renton, Kenmore, Ballard, Des Moines, Tacoma, Olympia



Approach to Criteria Analysis – draft for input

Tier 1—focus on operational constraints ("fatal flaws")

Confined waterways
Land use compatibility
Route length and speed requirements



Should criteria be weighted?

Weighted and ranked based on regional priorities and high-level assessment.

Market overview

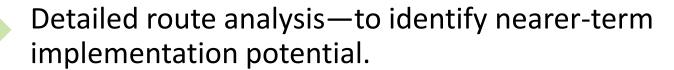
Route profile (high-level capital and operating costs)

Modal review (transit and parking opportunities)

Environmental review

Cultural review

Stakeholder and partner interest





We need your help!

- ✓ Are there any ferry studies or regional transportation plans we have missed that will help inform the study?
- ✓ Review our draft regional priorities and provide feedback that will help shape criteria review.
- ✓ Please periodically go to the webpage to stay up to date!
- ✓ Please share POF information with interested parties and alert us to opportunities to present or distribute information and gain feedback



Questions and For More Information

Please visit:

https://www.psrc.org/our-work/puget-sound-passenger-only-ferry-study-underway

Your input will strengthen this study. Please keep in touch through our listserv and the project website.

Please contact <u>POF Study@psrc.org</u> to be added to the project stakeholder email list.

