THE PORT OF SEATTLE
Sustainable Airport Master Plan - Responding to Regional Growth

Update to the Puget Sound Regional Council
February 22, 2018
Gateway to the Pacific Northwest

Transportation 2050 - 1.8 million more people; 1.2 million more jobs by 2050.

Sea-Tac Airport –
Fastest-growing airport in U.S.

4th Largest Shipping Gateway
in North America*

Largest and fastest-growing cruise
terminal on the West Coast

* Jointly with The Port of Tacoma - Northwest Seaport Alliance
### 2017: A Historic Year for the Port

<table>
<thead>
<tr>
<th>Air Passengers</th>
<th>Air Cargo</th>
<th>Cruise Passengers</th>
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<tbody>
<tr>
<td>+2.6% Passenger growth</td>
<td>+16% in 2017 (by metric ton)</td>
<td>9.5% Increase</td>
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<td>9th Busiest airport in the U.S.</td>
<td>+20% in domestic freight service</td>
<td>Double industry average</td>
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<td>+41% growth since 2012</td>
<td>+8.5% in international cargo</td>
<td>218 vessel calls in 2017, over 1 million passengers</td>
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Sea-Tac Airport Economic Impact

- $22.5 billion in total economic activity
- 151,400 jobs supported by the airport
- $3.6 billion in direct wages & benefits
- $442 million in state & local taxes
Building to Serve – Now and in the Future
Century Agenda

Position the Puget Sound Region as a premier international logistics hub

Use our influence as an institution to promote small business growth and workforce development

Advance this region as a leading tourism destination and business gateway

Be the greenest and most energy efficient port in North America
Be the Greenest Port in North America

Starting at Sea-Tac
Airport Real Estate Development

NERA Groundbreaking, Burien, 2017

Major development projects to house 4,500+ new local jobs

Des Moines
Des Moines Creek Business Park
Developer: Panattoni Development

SeaTac
Des Moines Creek Business Park North
Developer: Trammel Crow Company

Burien
Northeast Redevelopment Area Project
Developer: Panattoni Development and Bridge Development Partners

1.6 Million sq. ft. for offices, warehouse and industrial buildings
Expanding Services & Opportunities

North Satellite Modernization
Original Building

New International Arrivals Hall

$2 Billion in Capital Improvement Approved in 2016
Sustainable Airport Master Plan (SAMP)

Master Plan stages

- Inventory
- Forecasts
- Facility requirements
- Planning alternatives
- Environmental review
- Implementation plan
- Plan of Finance
- Airport Layout Plan approval
Development Concept 2034
Phased Approach

• Unconstrained Forecast of 66 million annual passengers by 2034

• Constraints
  – Airfield
  – Airspace
  – Financial

• Phased Approach
  – Identify near-term projects to address immediate needs through 2027
  – Resolve constraints in the long term

• Coordination with SAMP environmental review team
Near-Term Projects

• Major improvements complete or under construction by 2027
• Serving approximately 56 Million Annual Passengers
Next steps

• Complete planning for Near-term projects
• Work with FAA to finalize SAMP documentation
• Planning work to support environmental review
• Community open houses Q2 2018
• Environmental review public scoping Q2/Q3 2018
• Airfield/airspace study for SAMP Long-term Vision
• Regional aviation demand baseline study
Stay Connected on Opportunities

Welcome to Connections, where you can get regular updates about the Port of Seattle and Port-wide activities.

Seattle-Tacoma International Airport
Ready to serve now and in the future

Sign up at www.portseattle.org/subscribe