WHERE WILL THE NEXT NEW AIRCRAFT BE BUILT?
WHY AEROSPACE MATTERS

Nearly every family in Washington benefits.

250,000 jobs and $94 billion in business revenue are tied to aerospace.

More than 136,000 people are employed in aerospace and related industries.

Every job in aerospace supports 2.7 jobs in retail, construction, education, and more.

New aerospace opportunities ensure jobs and benefits for the next generation.
• Dubbed NMA (New Mid-Market Airplane)
• Analysts expect launch decision later this year, or early 2019.
• Where will it be designed?
• Where will it be produced?
• Where will it be assembled?
ABOUT THE NMA

- Reuse 777/787 technology and lessons
- 5th generation wing
- 2nd century digital architecture
- Next gen super efficient propulsion
- Extensive use of composite
- Design concurrent with future production system
WASHINGTON has an edge, but cities and regions around the world covet aerospace jobs.
Created by Governor Inslee to lead broad-based statewide effort

Engaged leaders of business, labor, government, education and community

Makes the business case that Washington offers the lowest risks and highest return on aerospace investments, including the NMA
The NMA Council retained an internationally respected, independent aerospace research firm to take a hard look at our state.
Aerospace competitive economics study

Objective state-by-state analysis of aerospace advantages

41 metrics in 8 categories using public data
Washington scored far ahead of every other state overall.

We’re a top five finisher in all but one category (infrastructure).

**Washington’s Amazing Productivity**

2017 Total Aircraft Produced

- Washington: 714
- South Carolina: 49
- Alabama: 33

*Teal Group Corporation*
WASHINGTON’S AEROSPACE SUPER CLUSTER

We have the highest concentration of aerospace workers in the world

More than 1,400 aerospace companies here

Renton 737 plant is one of the most productive manufacturing places in the world

Aerospace enjoys a 100-year record of success here
Aerospace “super cluster” unmatched in the world

Very favorable labor cost – every $1 paid to aerospace workers generates $11 in revenue, translating into the 4th lowest unit labor costs in the nation.

Lowest priced electricity rates in the nation

Favorable business climate with aerospace tax incentives, and no corporate income tax
Highly educated population – 1 in 29 residents has an engineering degree!

Innovative economy – 3rd highest patent filings per capita, 5th highest in R&D investment

Huge cluster of aerospace suppliers

Strong economy – 3rd fastest per capita GDP growth
IMPROVING OUR COMPETITIVENESS

BEING #1 IS GREAT, BUT THERE’S MORE TO DO

Maintain investments in transportation and education
Support workforce training programs
Demonstrate Washington is business, investment, and innovation friendly
Washington is working as a team — business, government, education and labor — to demonstrate that our state is the best place to design, produce and build the next airplane.

Success ensures aerospace jobs for the next generation of Washingtonians.
JOIN
THE NMA
HOME TEAM

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