Presentation Overview

- 2015 Industrial Lands Analysis
- Why update the report?
- Industrial lands trends and data
- Engagement and process
- Board discussion & feedback
2015 Industrial Lands Analysis

- 13 industrial land concentrations/subareas
- About 30,000 net acres
- About 27% of jobs
- 10 regionally designated Manufacturing/Industrial Centers (MIC)
- Critical infrastructure such as shipping terminals, airports, rail yards
2015 Industrial Lands Analysis

- Sufficient overall supply through 2040
- Changes in manufacturing
- Demand varies across region
- Development pressures
- Compatibility with adjacent lands
Why update the report?

- VISION 2050 direction
- Regional Economic Strategy
- Important to economy and employment
- Tie to critical infrastructure
- Support for local comprehensive plan updates
Industrial Lands Trends & Data

- Changes to sales tax collection & distribution
- Updated centers framework and two new Manufacturing/Industrial Centers designated
- Growth of package distribution and delivery
- Pressure to convert to non-industrial uses
- Increased emphasis on equity and access to jobs
Proposed Update Process

• Three boards/committees
  • Growth Management Policy Board
  • Economic Development District Board
  • Freight Advisory Committee

• Ad-hoc working group of technical staff

• Project schedule
  • Spring – data collection and outreach
  • Summer – draft report
  • Fall – final report
Board Discussion: Growth Management Policy Board

• Presentation on January 6th
  • Board support for updating Industrial Lands Analysis
  • Valuable data for cities and ports
  • Concerns regarding non-industrial uses and development pressures
  • Interest in improving equitable access to higher paying jobs
  • Challenges related to port/freight congestion
  • Need for transit service to support industrial jobs
Board Discussion & Feedback

- What are trends and changes impacting industrial lands that this report update might consider?
- What are ways that an update to the industrial lands analysis might be useful for your community?
- How could the industrial lands analysis help the region improve equitable access to employment?
Thank you.

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