Presentation Overview

• 2015 Industrial Lands Analysis
• Why update the report?
• Industrial lands trends and data
• Engagement and process
• Board discussion & feedback
2015 Industrial Lands Analysis

- 13 industrial land concentrations/subareas
- About 30,000 net acres
- About 27% of jobs
- 10 regionally designated Manufacturing/Industrial Centers (MIC)
- Critical infrastructure such as shipping terminals, airports, rail yards
2015 Industrial Lands Analysis

- Sufficient overall supply through 2040
- Changes in manufacturing
- Demand varies across region
- Development pressures
- Compatibility with adjacent lands
Why update the report?

• VISION 2050 direction
• Regional Economic Strategy
• Important to economy and employment
• Tie to critical infrastructure
• Support for local comprehensive plan updates
Industrial Lands Trends & Data

• Changes to sales tax collection & distribution

• Updated centers framework and two new Manufacturing/Industrial Centers designated

• Growth of package distribution and delivery

• Pressure to convert to non-industrial uses

• Increased emphasis on equity and access to jobs
Proposed Update Process

• Three boards/committees
  • Growth Management Policy Board
  • Economic Development District Board
  • Freight Advisory Committee

• Ad-hoc working group of technical staff

• Project schedule
  • Spring – data collection and outreach
  • Summer – draft report
  • Fall – final report
• What are trends and changes impacting industrial lands that this report update might consider?

• What are ways that an update to the industrial lands analysis might be useful for your community?

• How could the industrial lands analysis help the region improve equitable access to employment?
Thank you.

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