The central Puget Sound region is booming

- 3.7 million people in 2010
- 4.1 million people in 2018
Jobs and a strong economy generate growth

- 1.9 million jobs
- 2.3 million jobs
Aviation demand – SeaTac passenger volumes

- 32.8 million passengers in 2011
- 46.9 million passengers in 2017
Adopted Policy

• Region should maximize aviation capacity within the existing regional airport system before constructing new airports
• State will play a lead role in addressing aviation capacity needs and place a priority on funding and planning the state’s air transportation system
• When additional capacity is forecast to be needed, and no feasible airport capacity is available in the region, the state will take the lead role in addressing capacity needs, including by funding a site selection study for the placement of new airport(s) if no sponsor is available.
29 airports in the central Puget Sound region

- 3 commercial service and air cargo airports (SEA, BFI, and PAE)
- 3 industrial airports supporting aerospace manufacturing
- 5 seaplane bases
- 2 military airports
- Multiple general aviation facilities
Air passenger service – SeaTac
Air passenger service – Paine Field
Air cargo
General Aviation
Aerospace manufacturing – Boeing Field
Aerospace manufacturing – Renton
Military needs – Naval Air Station Whidbey Island
Regional Aviation Baseline Study

- Build off of master planning efforts at the region’s airports
- Along with demand and capacity analysis, provide community perspectives
- Not a siting study!
- Prepare regional and state leaders for the next phase of planning
- Overseen by PSRC’s Executive Board
- Complete mid-2020
## Study Work Program Timeline

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<tr>
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<tr>
<td><strong>Study scoping</strong></td>
<td><strong>Data collection</strong></td>
<td><strong>Scenarios</strong></td>
<td><strong>Draft and final reports</strong></td>
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<tr>
<td>• Stakeholder and issue identification</td>
<td>• Existing conditions</td>
<td>• Define scenarios, outcomes</td>
<td>• Identify potential next steps</td>
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<td>• Select consultant</td>
<td>• Aviation needs, challenges, opportunities</td>
<td>• Public survey &amp; focus groups</td>
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<td>• Finalize grant</td>
<td>• Forecasts &amp; demand analysis</td>
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Thank you

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