

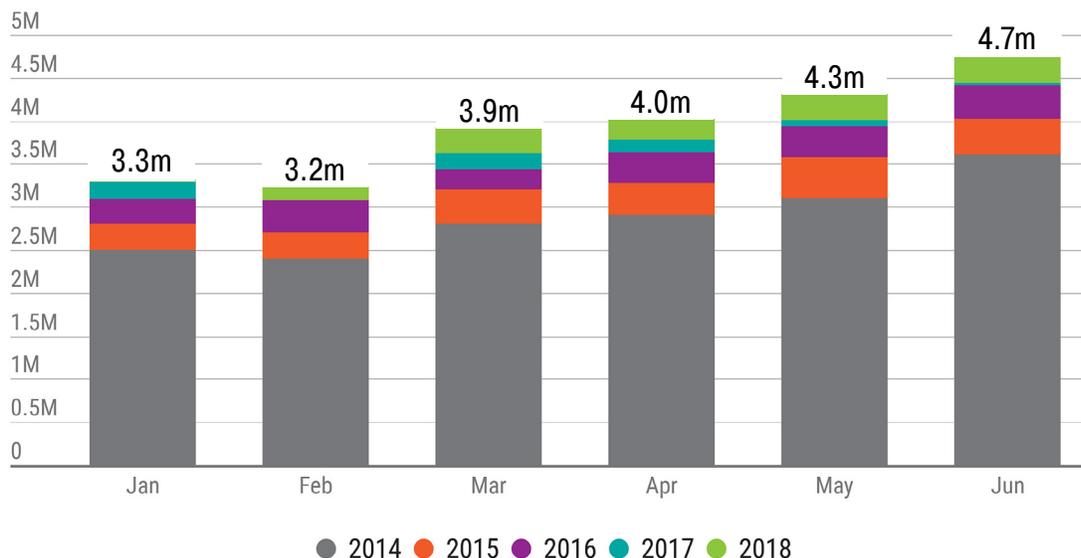


Sea-Tac Airport: Passenger and Air Cargo Activity

Robust growth in passenger travel through Seattle-Tacoma International Airport

After showing signs of stabilizing in 2017, passenger travel through Sea-Tac Airport is off to a robust start in 2018. More than 23 million passengers passed through the airport in the first six months of 2018, a 6 percent increase over last year. In comparison, passenger volumes during the first six months of 2017 increased 3 percent.

Sea-Tac Monthly Passenger Volumes (January through June), 2014-2018



June was the busiest month this year and accounted for 20 percent of total passenger travel so far in 2018. The largest gain in passenger travel occurred in March 2018, with an 8 percent increase over the prior year. While the increase in passenger travel isn't at the record levels seen in 2015, the trend of strong growth continues.

Air cargo continues to grow

Air cargo passing through Sea-Tac Airport continues to grow at a steady rate. Almost 208,000 metric tons of air cargo passed through the airport in the first six months of 2018, a 5.3 percent increase over the previous year.

While air cargo volumes continue to rise, the growth in tonnage through June 2018 is lower compared to the first six months of 2017, which saw a record 20 percent increase over the

previous year. June was the busiest month for air cargo movement as well, accounting for 20 percent of the total tonnage in 2018.

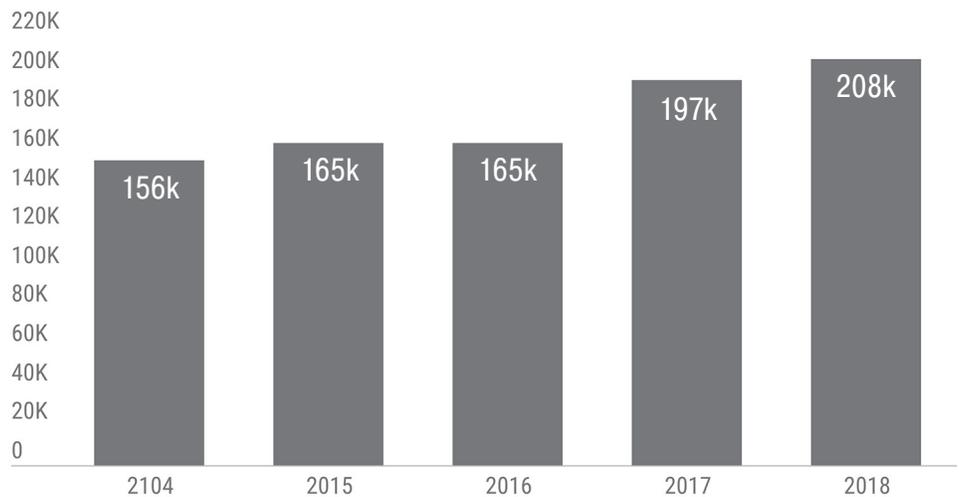
A breakdown by type of air cargo shows that domestic air freight forms the bulk of air cargo movement at the airport. In the first six months of 2018, domestic air freight

grew by 10 percent and accounted for 59 percent of the total cargo volume at Sea-Tac Airport. International air freight decreased by 0.4 percent during the same time and represented 28 percent of the cargo volumes.

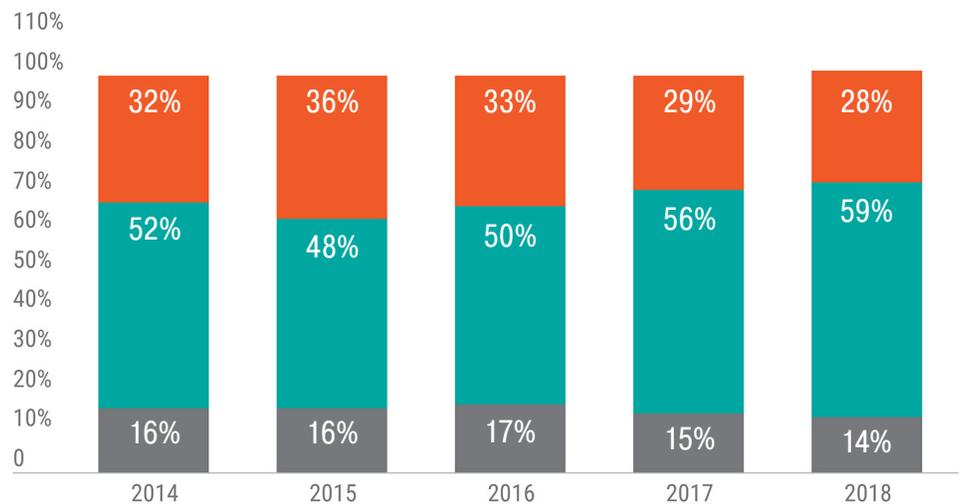
Air mail (including both domestic and foreign) decreased by 2 percent and now accounts for the remaining 14 percent of cargo volumes at the airport. As highlighted in the figure, it is important to see that the share of domestic air freight has been steadily increasing since 2015, while the shares of international air freight and air mail have decreased.

July and August are typically the busiest months at Sea-Tac Airport. The next airport *Trend* will cover passenger and cargo movement through the first three quarters of 2018. Airport trends, along with other economic indicators, help to tell the story of growth in the region.

Sea-Tac Air Cargo Volumes (January through June), 2014-2018



Sea-Tac Share of Air Cargo Volumes (January through June), 2014-2018



● Air Mail ● Domestic Freight ● International Freight

Data source for all charts: Port of Seattle Airport Statistics, Passenger, Cargo and Operations Summary, <https://www.portseattle.org/page/airport-statistics>