Central Puget Sound Region

- 4.1 million people
- 2.3 million jobs
- 4 counties: King, Pierce, Snohomish, and Kitsap
- 82 cities and towns
- Urban and rural
- 6,300 square miles
- 1,000 square miles in urban growth areas
Trend 1: We are seeing historic growth in the Central Puget Sound Region.
Continued Population Surge

Annual Population Change in the Central Puget Sound, 2010-2017

Regional population of \textbf{4.07 million}

\textbf{351,000 increase} over 6 years

Only 2\textsuperscript{nd} time \textbf{80,000+ people added} to region in a single year since 1990-1991

Source: OFM, April 1, 2017 Population of Cities, Towns and Counties
### Nation’s Fastest Growing Regions

**Major U.S. Metro Areas (1M+ population), 2010-2016**

<table>
<thead>
<tr>
<th>City</th>
<th>Population</th>
</tr>
</thead>
<tbody>
<tr>
<td>Houston, TX</td>
<td>824,000</td>
</tr>
<tr>
<td>Dallas, TX</td>
<td>781,000</td>
</tr>
<tr>
<td>New York, NY-NJ-PA</td>
<td>553,000</td>
</tr>
<tr>
<td>Atlanta, GA</td>
<td>486,000</td>
</tr>
<tr>
<td>Miami, FL</td>
<td>482,000</td>
</tr>
<tr>
<td>Los Angeles, CA</td>
<td>467,000</td>
</tr>
<tr>
<td>Washington, DC-VA-MD-WV</td>
<td>465,000</td>
</tr>
<tr>
<td>Phoenix, AZ</td>
<td>457,000</td>
</tr>
<tr>
<td><strong>Seattle, WA</strong></td>
<td><strong>350,000</strong></td>
</tr>
<tr>
<td>San Francisco, CA</td>
<td>334,000</td>
</tr>
<tr>
<td>Austin, TX</td>
<td>329,000</td>
</tr>
<tr>
<td>Orlando, FL</td>
<td>302,000</td>
</tr>
</tbody>
</table>

*Source: U.S. Census Bureau, Population Estimates Program*
2050 Population Forecast

- Actual: 4.1 million people
- Forecast: 5.8 million people
Trend 2: Jobs are driving regional growth. But not everywhere.
61,000 wage & salary jobs added to region last year (3.0% increase)

349,000 jobs added to region since 2010 (20% increase)

King and Snohomish counties have accounted for 86% of job growth since 2010

Source: ESD, WA Employment Estimates (seasonally adjusted annual averages), January 2018
Boeing 777 Assembly Plant, Everett
Trend 3: The region is growing in different ways.
Population Growth

Seattle

1960: 557,087

Region

1960: 1,512,979
<table>
<thead>
<tr>
<th></th>
<th>1960</th>
<th>1990</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Seattle</strong></td>
<td>557,087</td>
<td>516,259</td>
</tr>
<tr>
<td><strong>Region</strong></td>
<td>1,512,979</td>
<td>2,748,895</td>
</tr>
<tr>
<td></td>
<td>1960</td>
<td>1990</td>
</tr>
<tr>
<td>----------</td>
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</tbody>
</table>
Limiting Sprawl

Regionally, 96% of permitted housing units are in cities and urban areas

Compared to 72% in 1991
Suburbs are Changing
Suburbs are Changing
Trend 4: The region has FINALLY secured historic investments in transportation infrastructure.
Missed Opportunities to Act
SR 99 Viaduct and SR 520 Floating Bridge Replacements

SR 99 Viaduct Replacement

SR 520 Bridge Replacement
Trend 5: Regional transit ridership is growing.
Transit Ridership Growth is Fastest in the Nation

Transit ridership has grown faster than any other large metro area in the country over the past 10 years.

Annual transit boardings were the 8th highest in the country in 2015.
Transit Use is Forecasted to Grow by 2040

About **215 million** annual boardings occurred on the regional system in 2016.

By 2040, almost **510 million** annual transit boardings are forecasted to occur.
Travel Choices for People to Get Around

How Many People Have Access to a Bus or Train that Operated Every 15 Minutes or Less?

Over **620,000 more people** and **690,000 more jobs** will be within a short walk of transit by 2040.

**People who live within a ½ mile from frequent transit**

<table>
<thead>
<tr>
<th>Today</th>
<th>2040 Plan</th>
</tr>
</thead>
<tbody>
<tr>
<td>1,152,000</td>
<td>1,772,000</td>
</tr>
</tbody>
</table>

+620,000 +54%

**Jobs within a ¼ mile of transit**

<table>
<thead>
<tr>
<th>Today</th>
<th>2040 Plan</th>
</tr>
</thead>
<tbody>
<tr>
<td>1,366,000</td>
<td>2,056,000</td>
</tr>
</tbody>
</table>

+690,000 +50%
Light Rail Today

22 stations
21.95 miles completed
74,000 daily riders
Light Rail 2040

80+ stations

116 mile regional system, five times larger than it is today

600,000 daily riders

20 hours each day, 6 minute peak and 10 minute non-peak headways
Trend 6: Commercial air passenger service has increased significantly.
Sea-Tac Airport Still Growing Strong

2014 annual passenger volume: 37.5 million

2015 annual passenger volume: 42.3 million (+13%)

2016 annual passenger volume: 45.7 million (+8%)

9th busiest airport in the U.S.
Thank you.